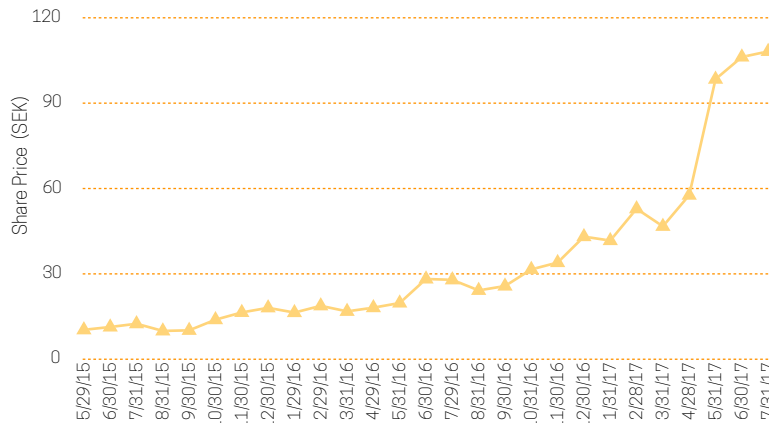


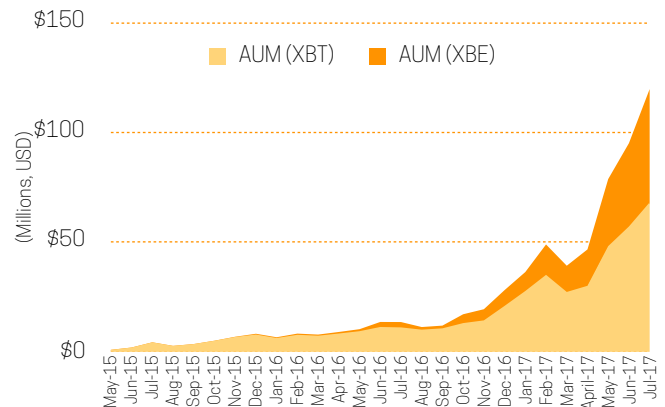
INVESTMENT OBJECTIVE

Bitcoin Tracker One (COINXBT SS) and Bitcoin Tracker Euro (COINXBE SS) are Exchange Traded Notes (certificates) designed to mirror the return of the underlying asset, bitcoin, denominated in Swedish Kronor and Euro respectively.

PERFORMANCE (COINXBT, SINCE INCEPTION)



AUM GROWTH (MONTHLY)



PERFORMANCE (CALENDAR)

2015	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
XBT	-	-	-	-	3%	10%	10%	-21%	2%	38%	19%	10%	83%
XBE	-	-	-	-	-	-	-	-	-	41%	19%	10%	83%
2016	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
XBT	-9%	15%	-11%	8%	9%	43%	-1%	-13%	6%	23%	8%	27%	141%
XBE	-10%	14%	-9%	8%	8%	41%	-1%	-14%	5%	20%	9%	29%	128%
2017	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
XBT	-3%	27%	-12%	24%	71%	8%	2%	-	-	-	-	-	152%
XBE	-2%	26%	-12%	24%	66%	10%	3%	-	-	-	-	-	155%

ABOUT THE UNDERLYING ASSET

- ▶ XBT Provider is the Swedish Issuer of Bitcoin Tracker One (COINXBT SS) & Bitcoin Tracker Euro (COINXBE SS)
- ▶ The Certificates provide exposure to the performance of the digital currency Bitcoin.
- ▶ The BTC/USD market is the most liquid bitcoin market widely available for trading, we regard it as the most suitable underlying asset in a bitcoin product.
- ▶ The Certificates are non-equity linked securities which synthetically track performance of the price of Bitcoin less a fee.
- ▶ Bitcoin is a form of digital currency, created and held electronically. It is the first decentralized, digital currency and has the largest market cap of any digital currency.

TECHNICAL DATA

Issuer: XBT Provider AB (publ)

Underlying asset: Bitcoin

Leverage: 1:1

Expiry date: Open-ended

Market maker: Mangold Fondkommission AB

Exchange: Nasdaq Nordic (Stockholm)

Prospectus approved by: Swedish FSA

Annual fee: 2.5%

Clearing house: Euroclear Sweden AB

***SEK and EUR Only, T+2**

Product type: Certificate

Bloomberg: COINXBT SS, COINXBE SS

NASDAQ: BITCOIN XBT

Yahoo finance: BITCOIN-XBT.ST

Reuters: SE0007126024.ST, SE0007525332.ST

Minimum Investment: 1 Share

SEK

Instrument Currency: SEK (Swedish Krona)

ISIN Code: SE0007126024

Multiplicator: 0.005

EUR

Instrument Currency: EUR (Euro)

ISIN Code: SE0007525332

Multiplicator: 0.05

FAIR VALUE EQUATION OF NOTE

$$\left(\underbrace{\left(\frac{\text{** ITBIT [BTC/ USD]} + \text{Bitstamp [BTC/ USD]} + \text{Coinbase [BTC/ USD]}}{3} \right)}_{\text{AVG Price [USD]}} * \underbrace{\left(\frac{\text{[USD/SEK]}}{\text{[USD/EUR]}} \right)}_{\text{- or -}} - \underbrace{\text{Fee}}_{\text{- or -}} \right) * \underbrace{\left(\frac{\text{Days Since Purchase} * (0.025 / 360)}{\text{Avg BTC Price Since Purchase}} \right)}_{\text{- or -}} = \text{(SEK - COINXBT SS)}$$

$$\left(\underbrace{\left(\frac{\text{** ITBIT [BTC/ USD]} + \text{Bitstamp [BTC/ USD]} + \text{Coinbase [BTC/ USD]}}{3} \right)}_{\text{AVG Price [USD]}} * \underbrace{\left(\frac{\text{[USD/SEK]}}{\text{[USD/EUR]}} \right)}_{\text{- or -}} - \underbrace{\text{Fee}}_{\text{- or -}} \right) * \underbrace{\left(\frac{\text{Days Since Purchase} * (0.025 / 360)}{\text{Avg BTC Price Since Purchase}} \right)}_{\text{- or -}} = \text{(EUR - COINXBE SS)}$$

****Reference Price:** BTC/USD is traded on a large number of bitcoin exchanges and the average price of the 3 most liquid exchanges provides the underlying reference price for the product as specified in the prospectus. This list of exchanges can vary based on volume.

KEY FACTS ABOUT THE PRODUCT

- ▶ In 2015, Bitcoin Tracker One became the first bitcoin-based security available on a regulated exchange when it listed on NASDAQ/OMX in Stockholm.
- ▶ The product is traded during normal opening hours: Monday to Friday, 9:00 to 17:25 (CET).
- ▶ XBT Provider's prospectus is approved by the Swedish FSA (Finansinspektionen) and the products are listed on Nasdaq Nordic in Stockholm.
- ▶ Both notes are traded in the same manner as any share or instrument listed on Nasdaq exchange in Stockholm. The exchange-traded notes are accessible from anywhere in the world via a global securities electronic trading platform with access to NASDAQ OMX.
- ▶ As of print, both notes are available in 179 countries.
- ▶ To invest, you need an account, which is obtained through your bank, advisor or online broker.
- ▶ We buy bitcoin for all money we receive through the sale of certificates which ensures that we are always 100% hedged. This means that our assets (as well as liabilities to Certificate-holders) follow the price of bitcoin. The certificates are guaranteed by Global Advisors (Jersey) Limited.
- ▶ The Certificates are available in SEK or EUR and, consequently, there will be a foreign exchange rate exposure between USD and the relevant currency which may impact (positively or negatively) the market value and final return from the Certificates.

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