



GALT & TAGGART

CREATING OPPORTUNITIES

Tbilisi, 23 February, 2015

JSC Galt & Taggart announces successful issuance of IFC's first local currency bond in Georgia

JSC Galt & Taggart served as the sole placement agent for the first ever local currency bond offering in Georgia by IFC, a member of the World Bank Group. IFC completed the GEL 30 million issuance at a coupon rate of 6.924%, with a maturity of two years, on February 17, 2015.

"I am pleased to note Galt & Taggart's role in the successful issuance of IFC bonds. We strive to be the go-to provider of such services for not only the international financial institutions, but also for growing Georgian companies trying to gain access to additional sources of capital. I would like to congratulate the entire team that worked on this important transaction," commented **Archil Gachechiladze, Chairman of Galt & Taggart.**

For inquiries please contact Galt & Taggart via email at gt@gt.ge.

About JSC Galt & Taggart

JSC Galt & Taggart is a wholly-owned subsidiary of Bank of Georgia Holdings PLC (BGEO:LN). It offers a wide range of investment banking and investment management services through its Corporate Advisory, Private Equity, Brokerage, and Wealth Management units, supported by the Research Department and Custody Services.